

The logo for DCBAR, featuring the letters 'DCBAR' in a stylized, italicized font. The 'D' and 'C' are joined, and the 'B' and 'A' are also joined. The 'R' is separate. The logo is white and set against a dark blue background.

DCBAR Annual Report 2016-17

EMBRACING TRANSITIONS & TRANSFORMATIONS

THE D.C. BAR AT WORK: A YEAR IN REVIEW

Member Services & Experience

104,935 members* in **50** states and **83** countries

- Restructured and Enhanced Help Desk:
 - **97.5%** member satisfaction score
 - Faster response time (from 2 weeks to 1 business day)
 - Resolved **21,017** member inquiries during the 2016 license renewal period
- Launching new master member database in 2017

**As of April 2017*

D.C. Bar Pro Bono Center

16,652 clients served

Advocacy & Justice Clinic—Placed **303** cases

Bankruptcy Clinic—Provided counsel in **52** cases

Advice & Referral Clinics—Served **1,422** people

Immigration Clinic—Assisted **122** individuals

Legal Information Help Line—Fielded **5,000** calls

Guided 6,051 pro se litigants at D.C. Superior Court

Matched 54 nonprofits with pro bono counsel

Matched 450 small business owners with lawyer volunteers

Launched the Katherine A. Mazzaferri Emerging Legal Needs Fund with initial **\$107,000** raised by Bar leaders



CLE Program

7,368 attendees in **207** courses

18% INCREASE IN PROGRAMMING



- **110+** broadcast live
- **64** on-demand courses covering **18** practice areas

5th John Payton Leadership Academy

11 new graduates

New D.C. Bar Communities (Formerly Sections)

260 events

5,500 registrations

100+ online content offerings

18th Annual Youth Law Fair – **170** student attendees

Regulation Counsel

- **150+** education and outreach programs, **3,200+** attendees
- **35** arbitration cases concluded
- **1,520** face-to-face and phone Lawyer Assistance Program counseling sessions
- **2,400** requests for guidance received through Legal Ethics Helpline



Practice Management Advisory Service

20 Basic Training sessions

21 Lunch and Learn programs

20 Successful Small Firm Practice classes

3RD ANNUAL



265 registrations
18 programs

2017 Judicial and Bar Conference

600+ registrants (luncheon and seminar programs)

275 Judicial Reception attendees

Our Future Home Is Rising!

Concrete poured on all 8 floors, topped off with what will soon be a panoramic rooftop; exterior glass mounted



\$20M

Projected equity accumulation by end of construction

\$25M–\$30M

Projected savings over the next 30 years

THE DISTRICT OF COLUMBIA BAR

Consolidated Statements of Activities and Financial Position

Years Ended June 30, 2016 and 2015

REVENUE	2016	2015
Members Dues	\$26,190,962	\$24,858,874
Investment Income (Loss)	(43,838)	1,256,617
In-Kind Contributions	2,436,015	2,774,088
Admission and Registration	1,608,586	1,882,443
Contributions	2,750	2,399
Advertising	227,292	261,579
Royalties	57,795	77,269
Books and Publication Sales	187,349	213,299
Miscellaneous Fees and Services	76,659	46,133
Mailing List	13,463	29,662
Rental Income	1,545	3,834
Cost Center Transfers	(25,250)	(40,328)
Total Revenue	\$30,733,328	\$31,365,869

EXPENSES

Program Services

Board on Professional Responsibility	\$8,282,149	\$8,371,895
Continuing Legal Education	3,008,843	3,137,979
Regulation Counsel	3,089,906	3,110,371
Communications	2,622,867	2,666,937
Communities (Formerly Sections)	1,557,101	1,562,473
Clients' Security Trust Fund	217,530	160,684
Bar Conference and Annual Meeting	124,657	92,503
Total Program Services	\$18,903,053	\$19,102,842

Supporting Services

Administration and Finance	\$10,650,950	\$8,428,832
Executive Office	2,438,936	2,343,424
Total Supporting Services	13,089,886	10,772,256
Total Expenses	31,992,939	29,875,098
Changes in Net Assets	(\$1,259,611)	\$1,490,771
Net Asset—Beginning of Year	24,312,144	22,821,373
Net Assets—End of Year	\$23,052,533	\$24,312,144

ASSETS	2016	2015
Cash and Cash Equivalents	\$16,722,875	\$16,401,354
Investments: Clients' Security Trust Fund	750,000	750,000
Investments	10,283,643	27,555,233
Receivables, Net of Allowance for Doubtful Accounts	30,764	135,588
Other Assets	579,774	679,162
Property and Leasehold Improvements, Net	28,850,678	4,718,411
Total Assets	\$57,217,734	\$50,239,748

LIABILITIES AND NET ASSETS

Liabilities

Accounts Payable and Accrued Expense	\$5,581,019	\$4,566,735
Amount Due to Affiliate	\$61,479	\$283,540
Deferred Revenue	19,992,113	17,333,025
Landlord Improvement Allowance	1,768,873	2,128,644
Deferred Rent Liability	1,401,307	1,459,581
Other Liabilities	178,908	156,079
Loan Payable	5,181,502	
Total Liabilities	\$34,165,201	\$25,927,604

Net Assets

Undesignated	\$1,563,211	\$1,513,764
Board Designated	----	----
Mandatory Dues Purpose	17,657,133	18,776,523
Communities (Formerly Sections)	2,081,917	2,174,027
Continuing Legal Education	1,000,272	1,097,830
Clients' Security Trust Fund	750,000	750,000
Total Board Designated	21,489,322	22,798,380
Total Net Assets	23,052,533	24,312,144
Total Liabilities and Net Assets	\$57,217,734	\$50,239,748

The above financial reports represent the District of Columbia Bar's Statements of Activities and Statements of Financial Position for the Years ended June 30, 2016 and 2015.

D.C. BAR BOARD OF GOVERNORS, 2016-2017

President

Annamaria Steward
University of the District of Columbia David A. Clarke School of Law

President-Elect

Patrick McGlone
Ullico Inc.

Secretary

David W. Arrojo
U.S. House of Representatives, Committee on Ethics

Treasurer

Megan Lacchini
Legal Services Corporation

Members

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The Law Office of Jessica E. Adler

Susan Low Bloch
Georgetown University Law Center

Rodney Bosco
Chess Consulting LLC

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Shearman & Sterling LLP

Moses Cook
DC Law Students in Court

Karen E. Evans
The Cochran Firm

Ann K. Ford
DLA Piper LLP

Theodore A. Howard
Wiley Rein LLP

Arian M. June
Debevoise & Plimpton LLP

Sara E. Kropf
Law Office of Sara Kropf PLLC

Annette K. Kwok
Venable LLP

Ellen Ostrow, Ph.D.
Lawyers Life Coach LLC

Leah Quadrino
Steptoe & Johnson LLP

Gregory S. Smith
Law Offices of Gregory S. Smith

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Sughrue Mion PLLC

Lindsey R. Vaala
Vinson & Elkins LLP

Timothy K. Webster
Sidley Austin LLP

Benjamin F. Wilson
Beveridge & Diamond, P.C.

Christopher P. Zubowicz
U.S. Department of Justice

D.C. BAR COMMITTEES AND TASK FORCES

Attorney/Client Arbitration Board

Hansel Pham, *Chair*
Jessica Horewitz, *Vice Chair*

Audit

Timothy K. Webster, *Chair*

Budget

Patrick McGlone, *Chair*

Building Advisory Task Force

Stephen I. Glover, *Chair*

Compensation

Annamaria Steward, *Chair*

Continuing Legal Education

Diane A. Seltzer Torre, *Chair*
Daria Zane, *Vice Chair*

Court Funding

Carolyn B. Lamm, *Chair*

Election Board

Jennifer A. Kang, *Chair*
Radhika Raju, *Vice Chair*

Executive

Annamaria Steward, *Chair*

Finance

Timothy K. Webster, *Chair*

Global Legal Practice Task Force

Darrell G. Mottley, *Chair*

IOLTA Member

Communications Advisory Task Force

Nathalie P. Gilfoyle, *Chair*

Judicial Evaluation

Christopher Glaser, *Chair*

Lawyer Assistance

Sarah L. Knapp, *Chair*
Steven A. Keller, *Vice Chair*

Leadership Development

Brigida Benitez, *Chair*
Julienne W. Bramesco, *Vice Chair*

Legal Ethics

Paul Hurdle, *Chair*
Alexandra W. Miller, *Vice Chair*

Nominations

Erica J. Dominitz, *Chair*

Pension

Timothy K. Webster, *Chair*

Practice Management Service

Wayne P. Williams, *Chair*
Sonali Khadilkar, *Vice Chair*

Regulations/Rules/Board Procedures

Morton Posner, *Chair*

Rules of Professional Conduct Review

Marina S. Barannik, *Chair*
Thomas B. Mason, *Vice Chair*

Screening

Sara E. Kropf, *Chair*

Technology

Laura A. Possessky, *Chair*

D.C. BAR COMMUNITIES (FORMERLY SECTIONS)

Council on Sections

Alexander L. Reid, *Chair*
Rebecca L. Burke, *Vice Chair*
Michelle F. Bercovici, *Immediate Past Chair*

Administrative Law and Agency Practice

Matthew R. Oakes, *Cochair*
Judith R. Starr, *Cochair*

Antitrust and Consumer Law

Dan Ducore, *Cochair*
Robert Hauberg, *Cochair*

Arts, Entertainment, Media and Sports Law

Micah Ratner, *Cochair*
Alison B. Schary, *Cochair*

Corporation, Finance and Securities Law

Stephen J. Crimmins, *Cochair*
Joan E. McKown, *Cochair*

Courts, Lawyers and the Administration of Justice

Susan Bennett, *Cochair*
David Steib, *Cochair*

Criminal Law and Individual Rights

Brandi J. Harden, *Cochair*
Heather N. Pinckney, *Cochair*

District of Columbia Affairs

Esther Bushman, *Cochair*
Janene Jackson, *Cochair*

Environment, Energy and Natural Resources

Justin Smith, *Cochair*
Linda Tsang, *Cochair*

Estates, Trusts and Probate Law

Jennifer Concino, *Cochair*
Giannina Lynn, *Cochair*

Family Law

Chris Locey, *Cochair*
Stephanie Troyer, *Cochair*

Government Contracts and Litigation

Joseph P. Hornyak, *Chair*
Lisa Martin, *Vice Chair*

Health Law

Amy E. Nordeng, *Cochair*
Julia K. Tamulis, *Cochair*

Intellectual Property Law

Kenie Ho, *Cochair*
Benjamin Huh, *Cochair*

International Law

Stephen Claeys, *Cochair*
Mary Ann McGrail, *Cochair*

Labor and Employment Law

Keith D. Greenberg, *Cochair*
Edgar F. Ndjatou, *Cochair*

Law Practice Management

Benjamin L. Grosz, *Cochair*
Benjamin Takis, *Cochair*

Litigation

Julia M. Jordan, *Cochair*
Kevin M. Clark, *Cochair*

Real Estate, Housing and Land Use

June L. Marshall, *Cochair*
Brian W. Thompson, *Cochair*

Taxation

Layla J. Asali, *Chair*
Michael Caballero, *Vice Chair*

Tort Law

Daniel C. Scialpi, *Chair*
Nicholas S. McConnell, *Vice Chair*

AFFILIATED PROGRAMS

Board on Professional Responsibility

Robert C. Bernius, *Chair*
Patricia Butler, *Vice Chair*

Clients' Security Fund

Jan Simonsen, *Vice Chair*

District of Columbia Bar Foundation

Susan M. Hoffman, *President*
Paul M. Smith, *Vice President*